# Exi Connect



2022-2023 OFFICERS & DIRECTORS

**PRESIDENT** 

TAMARA CONNER ONEOK, INC

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SECRETARY

ELIZABETH BUGAY FOOD BANK OF EASTERN OKLAHOMA

TREASURER

HEATHER STEPHEN HELMERICH & PAYNE, INC

SADA SHAVIEF TOIS

SARA SHAKLEE TRUST COMPANY OF OKLAHOMA

B/C/DP DIRECTO

KELLI GERNANDT TRUST COMPANY OF OKLAHOMA

MEMBERSHIP (RECRUITMENT

JONI WHITEHEAD ANCHOR SEARCH & CONSULTING, LLC

MEMBERSHIP (KETENTION

TONTA SOLOMON AND DOCUMENT SOLOTION.

PROGRAMS

FELICIA SENTER TULSA TECH

COMMUNICATION

AUTUMN EVERETT SERVPRO OF TULSA COUNTY
PEYTON SHAFFER (INTERIM) POLSTON TAX

ADVISOR

LORI HEERLYN T.D. WILLIAMSON

**ADVISO** 

JUDY RUSSELL ONEOK, INC

ADVISOR

ANGIE WALTERS SCHNAKE TURNBO FRANI

ADVISOR

JANIS COHLMIA TROPICAL PLANT DESIGN

CHARTERED 1956

OCTOBER 2023

#### LETTER FROM THE PRESIDENT

TAMARA CONNER | ONEOK, INC.

Dear EWI Tulsa Chapter Members,

As the leaves turn to vibrant hues of red and gold, and the crisp autumn air fills our days, I find myself reflecting on the journey we've embarked upon this year. Serving as your President has been a true privilege, and as October begins, it's time for me to bid farewell to this wonderful role.

Our theme for this year, "Bloom where you are planted," has been a guiding light for us all. It reminds us that regardless of the challenges or circumstances, we can thrive and grow. I've witnessed our organization embody this spirit, not just surviving, but truly flourishing.

One of the highlights of last month was our meeting, where we hosted a fantastic networking and trivia event. It was a night filled with laughter, camaraderie, and learning. Our members came together, shared their experiences, and connected on a deeper level. The trivia event, with its fun questions and competitive spirit, brought out the best in all of us. It was a testament to the strength of our community.

Serving as your President has been an incredibly rewarding experience. I have enjoyed every moment of it, from working with the dedicated board members to meeting and interacting with all of you. Seeing our organization grow and prosper under the theme of "Bloom Where You Are Planted" has been a source of pride for me.

As I step down from my role, I want to express my deepest gratitude for the trust you placed in me. It has been an honor to serve alongside such talented and passionate individuals. Together, we have nurtured a culture of growth, support, and resilience, and I have no doubt that this spirit will continue to thrive under the leadership of our incoming President, Jody Davis.

As we welcome the new season and new leadership, I encourage each of you to embrace the spirit of our outgoing theme, "Bloom where you are planted." Continue to nurture your personal and professional growth



# Exi Connect



DIRECTORS

AMARA CONNER ONEOK, INC.

EATHER STEPHEN HELMERICH & PAYNE, INC.

#### LETTER FROM THE PRESIDENT CONTINUED

TAMARA CONNER | ONEOK, INC.

within our organization. Your contributions, enthusiasm, and dedication are the roots that sustain us and allow us to thrive.

Under Jody's leadership, we look forward to the fresh perspectives and opportunities her theme will bring to our organization. Together, we will embrace the present moment and seize every opportunity, knowing that we are here and together at the perfect time.

Thank you once again for allowing me the privilege of serving as your President this year. It has been an unforgettable journey, and I look forward to seeing the incredible ways in which our organization continues to bloom under the new leadership.

Wishing you all a vibrant and fruitful October.

Warmest regards, Tamara Conner President, EWI Tulsa Chapter



# Tulsa Connect

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https://www.facebook.com/ewitulsa/



https://www.linkedin.com/in/ewi-tulsa-1596791b9/



https://www.instagram.com/ewitulsa/



https://twitter.com/EWI\_Tulsa



### **OCTOBER MONTHLY MEETING**





BUSINESS MEETING & INSTALLATION OF NEW OFFICERS FOR THE 2023-2024 TERM

# OCTOBER CHAPTER BUSINESS MEETING & INSTALLATION OF OFFICERS AND DIRECTORS

Date: Thursday | October 12, 2023

Time: 5:30pm Social | 6:00pm Meeting

Venue: Station 13

3926 Charles Page Blvd.

Tulsa, OK 74127

Parking: Free Parking at the meeting location

**Dress: Business** 

Cost: \$40.00 Members & Guests \$30.00 Sustaining Members

>RSVP by Friday, October 6<sup>th</sup> so that we may provide the appropriate seating arrangements and dinner servings.

> Please let us know if you have any dietary restrictions.

No RSVP & No Shows to meetings will be invoiced so please be sure to respond to every chapter meeting invite.

Additionally, **Business Meeting** fees are mandatory for all members. While you will be invoiced regardless of attendance, please RSVP so we may prepare the appropriate amount of food & table settings. Thank you!





<u>Please click HERE</u> to connect to the RSVP form. We look forward to seeing you at the meeting!

Do you have a door prize you wish to donate? If so, please contact Tamara Conner at <a href="mailto:Tamara.Conner@oneok.com">Tamara.Conner@oneok.com</a>.

As always, we appreciate your generosity.



# SEPTEMBER CHAPTER MEETING HIGHLIGHTS



Felicia Senter, Tulsa Tech & Natalie Gilson, Momentum3



Pam Elmore, Miss Helen's Private School & Shari Holdman, Susan G. Komen



Susan Miller, Warren Professional Building Corporation, Kim Bowman, T.D. Williamson, & Guest, Osha Thompson



Guest, Sarah Bartlett, TherapyTown & Elizabeth lobst, Helton Law Firm



## SEPTEMBER MEETING FEEDBACK

#### THE FOOD

- Great variety
- Excellent
- P.F. Changs is always great!
- I love when we have P.F. Changs catered. Their food is always so delicious!!
- Fabulous meal!!

#### THE VENUE

- · Such a great room
- Very nice. Great parking. Beautiful. Great size for the group. Thanks for using a microphone.
- · Great room and parking.
- · Beautiful room and great space to network.
- Good parking
- · Need map with location of building.

#### THE PRESENTATION

- Great to get to know more members!
- It was so awesome to learn more about our members.
- It was a fun evening!
- Fun getting to know more about one another.
- Felicia This is probably one of the best EWI meetings I have attended. You did an outstanding job creating this wonderful way for all of us to get to know each other and make us a more cohesive group. Thank you for a job very well done.
- I loved having a chance to learn more about fellow EWI members. It was a blast!
- It was so fun hearing about everyone's fun fact in learning about EWI.
- So much fun learning about our EWI sisters!!!
- · It was great getting to know everyone better!



# SEPTEMBER BOARD RETREAT





Sara Shaklee, Trust Company Oklahoma, Felicia Senter, Tulsa Tech, Judy Russell, ONEOK Inc., Peyton Shaffer, Polston Tax, Tamara Conner, ONEOK Inc., Janis Cohlmia, Tropical Plant Design, Arquicia Franklin, Get Beyond, Jody Davis, Accent Moving & Storage, Susan Miller, Warren Professional Buidling Corp., Aubry Oehlberg, Firstar Bank, Dr, LaFonda Ehlers, Moore Funeral Homes, & Heather Stephen, Helmerich &







## **MEMBER SPOTLIGHTS**



#### **WELCOME DEBBIE STUMPS, PURVIEW LIFE**

Debbie Stumps has served as Director of External Relations at Purview
Life for the past 6 years. In this role, she collaborates with estate
planning attorneys, trust officers, CPAs, financial advisors, and the
healthcare community to ensure the well-being of their aging clients.
She leverages her background in law and letters from the University of
Oklahoma to excel in her current position.

Prior to Purview Life, Debbie gained over 10 years of healthcare and education experience in hospice.

Active in the Tulsa community, Debbie sits on the Board of the Tulsa Estate Planning Forum as Secretary. She also serves on the Board of the Broken Arrow Senior Center, as co-chair of the business development committee. She is also active in the Tulsa Downtown Rotary Club and the Tulsa Interagency Council.

Debbie has two daughters who are 30 and 28 years old and live in Philadelphia. Outside of work, Debbie enjoys spending time with family, traveling, cooking, and interior design.

# WANT YOU AND YOUR BUSINESS TO BE SPOTLIGHTED?

Reach out to Peyton Shaffer! <a href="mailto:Peyton.S@PolstonTax.com">Peyton.S@PolstonTax.com</a>





# **CALENDAR OF EVENTS**





# **OCTOBER**



**OCTOBER 12:** EWI OF TULSA MONTHLY CHAPTER MEETING

**OCTOBER 25:** EWI OF TULSA JOINT BOARD MEETING



## **EVENTS TO ATTEND**

# LINDSEY HOUSE PORCH PARTY

WHERE: Cain's Ballroom (423 N Main Street, Tulsa)
WHEN: October 5, 2023 6:00 - 11:00 PM
ATTIRE: Business casual &/or wedding attire appropriate

Click here for more details!

# TULSA WOMEN'S BUSINESS BREAKFAST

WHERE: 36 Degrees North (36 E Cameron St, Tulsa)
WHEN: October 19, 2023 9:00 - 10:30 AM
WHAT: A free event to help business owners and entrepreneurs meet one another,
earn from community leaders, and become more informed about Tulsa's business
ecosystem.

Click here for more details



## **ANNOUNCEMENTS**



#### THE LEADING LADIES ARE MAKING A COMEBACK!

The Leading Ladies program is coming back beginning October 2023 – September 2024.

The Leading Ladies program is to honor all members (Executive, Exec/Rep, Representatives, Individual, and Sustaining Members) who attend all 12 meetings this EWI year.

To qualify as a Leading Lady, you must attend every monthly Tulsa Chapter meeting from beginning to finish.

(If you come late or leave early, it does not count)

All Leading Ladies will be recognized at the October 2024

Business and Installation Meeting.

Any questions can be directed to Jody Davis

jodydavis@accentmoving.com





# **BIRTHDAYS & FIRM ANNIVERSARIES**

#### **OCTOBER BIRTHDAYS**

October 3: Virginia Cohlmia, Honorary
October 6: John Nicolaides, Executive, Admiral Express Office Supply
October 11: Lynda Wingo, Executive, Miss Helen's Private School
October 19: Jessica Vagin, Representative, The Linden at Stonehaven Square
October 29: Angie Walters, Representative, Schnake Turnbo Frank
October 29: Sarah Bowen, Representative, Tulsa Zoo

### **OCTOBER ANNIVERSARIES**

October 2004: Don Nickels U.S. Senator, Sustaining
October 2011: Coterra Energy, Sustaining
October 2022: KMS International
October 2022: N2 Advertising





## **INFORMATION**



# DOOR PRIZES

Interested in donating a door prize for an upcoming meeting? Please contact Tamara Conner at tamara.conner@oneok.com

# MENTORS

Have questions about who your
mentor is? Reach out to Shari and she will help you out!
Shari L. Holdman, MBA
Executive Director, Arkansas & Oklahoma
Susan G. Komen
P: 918-221-8069 | C: 918-728-0492
sholdman@komen.org





# NEWS & PHOTOS

Want your news or photos in the next Connect?
Email <u>a.everett@servproteamjones.com</u> or <u>peyton.s@polstontax.com</u>



### CONTACT

#### **President**

Tamara Conner, ONEOK, Inc. tamara.conner@oneok.com 918-588-7902

#### **Vice President**

Sam Schultz, JPMorgan Chase & Co. seschultz19@gmail.com
918-586-5203

#### **Secretary**

Elizabeth Bugay, Food Bank of Eastern Oklahoma elizabethbugay@gmail.com 970-305-0279

#### **Treasurer**

Heather Stephen, Helmerich & Payne, Inc. heather.stephen@hpinc.com 918-588-5709

#### Sergeant-at-Arms

Sara Shaklee, Trust Company of Oklahoma <u>sshaklee@trustok.com</u> 918-899-2594

#### **B/C/DP Director**

Kelli Gernandt, Trust Company of Oklahoma <u>kgernandt@trustok.com</u> 918-744-0553, 211

#### Membership (Recruitment)

Joni Whitehead, Anchor Search & Consulting LLC joni@anchor-search.com
214-704-0169

#### Membership (Retention)

Tonya Solomon, ARC Document Solutions tonya.solomon@e-arc.com 918-663-8100

#### **Programs**

Felicia Senter, Tulsa Tech felicia.senter@tulsatech.edu 918-828-5007

#### **Communications**

Autumn Everett, SERVPRO of Tulsa County <u>a.everett@servproteamjones.com</u> 405-590-4689

Peyton Shaffer (Interim)
<a href="mailto:peyton.s@polstontax.com">peyton.s@polstontax.com</a>
918-520-1167

#### **Advisor**

Lori Heerlyn, T.D. Williamson lori.heerlyn@tdwilliamson.com 918-447-5085

#### **Advisor**

Judy Russell, ONEOK, Inc. jrussell@oneok.com 918-588-7931

#### **Advisor**

Angie Walters, Schnake Turnbo Frank angie@schnake.com 918-557-8916

#### **Advisor**

Janis Cohlmia, Tropical Plant Design janis@tropicalplantdesign.com 918-622-3400





# **ABOUT US**



TO ENHANCE PROFESSIONAL GROWTH AND DEVELOPMENT WITHIN A DIVERSE GROUP OF WOMEN WHILE EMPOWERING THEM TO MAKE A DIFFERENCE AS THEY INSPIRE OTHERS.



EWI BRINGS TOGETHER KEY INDIVIDUALS FROM DIVERSE BUSINESSES FOR THE PURPOSE OF:

- PROMOTING MEMBER FIRMS
- ENHANCING PERSONAL AND PROFESSIONAL DEVELOPMENT, AND,
- ENCOURAGING COMMUNITY INVOLVEMENT



INTEGRITY | EXCELLENCE | RESPECT | COLLABORATION



EWI OF TULSA IS A CHAPTER OF EXECUTIVE WOMEN INTERNATIONAL ("EWI"). IF YOU WANT TO KNOW MORE ABOUT EWI INCLUDING THE MANY DEVELOPMENT OPPORTUNITIES OR CONNECT WITH MEMBERS IN OTHER CHAPTERS, PLEASE TAKE THE TIME TO REVIEW THE EWI CORPORATE WEBSITE.